

10:00 – 10:15	Break
10:15 – 12:00	Time-line Discussion <ul style="list-style-type: none"> 1. Timeline for each module 2. When development teams will be assigned 3. Communication with subcommittees before assignment of DM
Noon – 1:00	Lunch
1:00 – 3:00	General Ledger “Back-office” functionality <ul style="list-style-type: none"> 1. How will the process be tested 2. What is the schedule 3. What will be tested <ul style="list-style-type: none"> a. IU specific values or other institutions’ values (or both) 4. Who are the testers and how will non IU testers work
3:00 – 3:15	Break
4:00 – 4:30	Policies (Development team meets separately) <ul style="list-style-type: none"> 1. Role of NACUBO 2. Role of KFC 3. Option for Subcommittee <ul style="list-style-type: none"> a. Including APC? 4. Who has final approval
4:30 – 5:00	Fiscal Development Series (FDS) – (Development team meets separately) <ul style="list-style-type: none"> 1. Does there need to be a subcommittee w/Kymber chairing 2. Role of KFC 3. Discussion on deliverables
<i>Goals for Day:</i>	<i>Identification of any items that need to be deferred to meet time-line</i> <i>Priority setting of enhancements and modules</i> <i>Creation of a time-line for Phase II</i> <i>Discussion and finalization of policy process</i> <i>Discussion and finalization of FDS process</i>
6:30 – 8:30	Dinner at a designated restaurant KFC and Development Managers

Thursday, February 9

Continental Breakfast Served

8:00 – 8:30

QA Role

1. What are Scott's plans
2. How does he envision his role developing

8:30 – 9:00

Regroup with Developers to see if problems identified

9:00 – 10:00

Demo of Kualii transaction processing system

1. DV – parameter tables
2. Budget Adjustment

10:15 – 10:30

Break

10:30 – 11:00

GASB/FASB reporting deliverable

11:00 – 12:00

Workflow

1. Special conditions
2. Organization routing
3. Additional attribute routing

Goals for day:
tables

*Revalidation with Development Team that Tuesday decisions are all valid
Update on Kualii transactions processing and understanding of parameter*

*Transference of knowing on any special routing that will be available
Decision on GASB/FASB deliverable*