

Kuali Financial System Program
University Place Conference Center, IUPUI, Indianapolis
April __/__, 2006

DAY 1

7:30 Registration & Continental Breakfast

8:30 – 10:00 Current Project Status & Overview of Base System
(Chart of Accounts, General Ledger, Basic Transaction Documents, Work
Flow, Standard Reports & Balance Inquiry)

10:00 – 10:30 Break

10:30 – 11:30 Continuation of Overview of Base System

11:30 – 1:00 Lunch

1:00 – 2:00 Demonstration of Base System

2:00 – 3:15 Concurrent Sessions
1) Purchasing/Payables (Functional)
2) Technical Session (Technical)

3:15 – 3:45 Break

3:45 – 5:00 Concurrent Sessions
1) Grants & Contracts (Functional)
2) Accounts Receivable/Nonstudent (Functional)
3) Technical Session (Technical)

DAY 2

7:30 – 8:00 Continental Breakfast

8:00 – 9:00 Concurrent Sessions
1) Labor Distribution (Functional)
2) Budgets (Functional)
3) Technical Session (Technical)

9:00 – 10:00 Concurrent Sessions

- 1) Capital Assets (Functional)
- 2) Endowments (Functional)
- 3) Technical Session (Technical)

10:10 – 10:15 Break

10:15 – 10:45 Implementation Strategies
(Chart of Accounts, Data Model, Migration from Legacy System, Best Practices)

10:45 – 11:00 rSmart
(Criteria for Successful Financial System Implementations)

11:00 – Noon Wrap Up
(Kuali Project Plans for the Year Ahead, General Discussion and Q & A)

Note: Dates are being explored with University Place Conference Center. Tuesday/Wednesday, April 4/5 and April 25/26 are being checked. The 2nd week of April is the Kuali Board meeting. The 3rd week is a possibility but might conflict with school vacations in some areas.

DRAFT: DJL/12-11-05