

Kuali Project
Status Report for week ending 10/28/05

I. Overall Project

A. Resources

1. Bin Gao from MSU is in Bloomington this week for his orientation session and will then begin working on the GL team.

B. Key events

1. Work continues on estimates and resource planning for Phase II.
2. Planning agenda for FC meeting in Las Vegas Nov 14 – 16.

II. Phase I Projects

A. Nervous System (Dev Mgr: Aaron Godert ^{CU}; Developers: Laran Evans ^{CU}, Jerry Neal ^{IU}, Wes Price ^{UH})

1. *Progress*

- (a) Wes has completed about half of the authorization component, which will be used by the FTP eDocs
- (b) Tom fixed some UI issues and continues to integration mockup changes into the UI
- (c) Leo and Aaron fixed more bugs relating to the Transaction Processing document framework

2. *Next Steps*

- (a) Wes finishes up the authorization component
- (b) Finish the attachments component after authorization component is complete
- (c) Tom continues to work on integrating latest usability features into the NS - integrate new index page, integrate look and feel, etc

3. *Issues*

B. Chart of Accounts (Dev Manager: Randall Embry ^{IU}, Lead SME: Bill Overman ^{IU}; Bus Analyst: Dick Barber ^{r*smart}; Developers: Andrew Holloman ^{UA}, Ralph Olstad ^{SJD})

1. *Progress*

- (a) Gathering business rules in anticipation of next phase of development
- (b) Non-chart object re-factor stalled temporarily- expect to resume next week
- (c) Working on proxying to make performance tolerable for developers that are remotely connecting to database
- (d) Working on eliminating OJB anonymous keys
- (e) Working on documenting revised OJB standards
- (f) Have committed to update our branch against cvs HEAD daily

2. *Next Steps*

- (a) After re-factor is merged into CVS HEAD, we will move forward on reviewing all of the chart objects and rules etc

3. *Issues*

C. General Ledger (Dev Manager: Jay Sissom ^{IU}; Lead SME's: Joan Hagen ^{IU}, Vince Schimizzi ^{MSU}; Bus Analyst: Steve Stein ^{CU}; Developers: Laran Evans ^{CU}, Bin Gao ^{MSU}; Testing Coordinator: Chris Shelton ^{IU})

1. *Progress*

- (a) Working on scrubber and poster
- (b) Bin Gao started work on GL team this week

2. *Next Steps*

- (a) Still working on enhancement documentation

3. *Issues*

D. Financial Documents (Dev Managers: Red Team: Aaron Godert ^{CU}, Blue Team: Tony Potts ^{r*smart} Purple Team: Brian McGough ^{IU}, Lead SME's Joan Hagen ^{IU}, Vince Schimizzi ^{MSU}; Bus Analysts: Red Team: Arthur Mintz ^{CU}, Blue and Purple Team: Dick Barber ^{r*smart}; Developers: Red Team: Wes Price ^{UH}, Laran Evans ^{CU}, David Beutel ^{UH}, Blue Team: Leo Przybylski ^{UA}, Warner Onstine ^{UA}, Purple Team: Jerry Neal ^{IU}, Matthew Aynalem ^{UH}, Ailish Byrne ^{IU}; Testing Coordinator: Kymber Horn ^{UA})

1. *Progress*

- (a) RED and BLUE TEAMS – Godert
- (b) David continued integrating the business rules into the Pre-Encumbrance document
- (c) David, Leo, and Aaron had a code review of the TOF; issues entered into JIRA
- (d) Leo and Aaron met to split up work for the JV and TOF documents; work has been split up and assigned; many issues are bug reports from Kymber
 - (i) The current "testing cycle" documents are the JV and TOF for the next three weeks
- (e) Leo and Aaron continued to fix bugs; fix issues that surfaced during the prior code reviews
- (f) Kymber has been testing; Aaron has been interacting with Kymber about the different issues; trying to resolve them
- (g) The development team had documentation reviews for the JV and the TOF; JIRA issues have been entered and assigned for finalizing documentation
- (h) Arthur continues with the YE document analysis

- (i) Arthur and Mary reviewed some of the AV specification for clarification
- (j) Wes is on vacation this week; back on Monday
- (k) Release Candidate 4 released on Thursday, October 27th
- 2. *Next Steps*
 - (a) RED and BLUE TEAMS – Godert
 - (b) Arthur working with Damon on YE document analysis
 - (c) Arthur and Joan continue to work on the CR functional specification
 - (d) Leo and Aaron continue fixing bugs related to the "testing cycle"
 - (e) David finishes up the Pre-Encumbrance document; moves to "testing cycle"
 - (f) Wes continues to integrate the rest of the authorization components into the eDocs
 - (g) Kymber continues testing the JV and the TOF for the next three weeks
- 3. *Issues*
 - (a) Need robust test data to be made available
 - (b) Kymber needs testers to help her out; should be close to 100% committed
 - (c) Need finalized chart as soon as possible; time impact of merging the finalized chart with everything already developed (eDocs, Nervous System) will be substantial
 - (d) Need new QA identified

E. **Workflow (Dev Manager: Brian McGough^{IU}, Lead SME: Damon Dorsey^{IU}).**

- 1. *Progress*
 - (a) Full speed ahead on 2.1 development
- 2. *Next Steps*
 - (a) Continue work on 2.1
- 3. *Issues*
 - (a) None at this time

F. **DSS/Reporting**

- 1. *Progress*

III. Phase II Projects

- A. **AP and Purch (Dev Manager: Laura Kress^{IU}, Lead SME's: Cathy Salino^{CU}, Jennifer Foutty^{IU}; Developers: Chris Kirschenman^{SJD}, Naser Alavi^{MSU}, Cathy Tan^{MSU}, Jay Sissom^{IU}, Heather Stapleton^{IU}, Rich Pierce^{IU}, Don Strawser^{IU}, David Alyea^{IU})**
 - 1. *Progress*
 - (a) Reviewing results of load testing. Adding additional application servers in preparation for release.
 - (b) Overall user testing (see list from last week).
 - (c) Development underway on various PREQ/CM fixes.
 - (d) Development underway on CM routing.
 - (e) Development underway on PO amendment processing.
 - (f) Final patch for production before 11/19.
 - (g) Migrating user testing from UNT to STG environment.
 - (h) Executing full vendor/ach load into STG in preparation for production run on 11/5.
 - 2. *Next Steps*
 - (a) Bug fixes found during testing.
 - (b) Continue development on amendment processing.
 - (c) Continue development on CM routing & various fixes to PREQ/CM.
 - (d) Production review of implementation steps and contingency plans for 11/19 release.
 - 3. *Issues*
 - (a) Naser Alavi out on leave for 1 - 2 weeks beginning October 24th.
- B. **Research Administration (Dev Manager: Lora O'Connor^{IU}; Lead SME: Jim Becker^{IU}; Pre-Award Business Analyst: Lori Schultz^{UA}; Post-Award Business Analyst: Bethany Davis^{IU}; Developers: Terry Durkin^{IU}, Lars Lohn^{OSU}, Michael Morgan^{OSU}, Clint Jones^{MSU})**
 - 1. *Progress*
 - (a) Continued work on Budget re-factoring tasks
 - (b) Received updated mocks on 10-24-05
 - (b) KRA Subcommittee reviewed Template Business Rules and Output

2. *Next Steps*

- (a) Continue work on Budget re-factoring
- (b) KRA Subcommittee should continue with agency specific gap analysis
- (c) KRA Subcommittee should review Permissions Business Rules and address any issues; Business Analyst will review Kualu permissions documentation
- (d) Re-examine fringe rate issue concerning Institutions on quarters, rather than semesters

3. *Issues*

- (a) Usability on the KRA Budget HTML Mock-ups will need to be completed soon
- (b) Multiple page navigation needs to be resolved – impacts on all KRA modules
- (c) KRA will need a Testing Coordinator toward the end of November

C. Labor Ledger

D. Capital Asset Management

E. Contracts & Grants

F. Endowment

G. A/R

H. Budgeting

IV. Other tasks